



November 2015 TRAU Session Agenda

Subject to Revisions

Wednesday, November 11th - Day 1

07:00	08:00	Full Breakfast: Served at the Collins Center
08:00	08:30	Morning Welcome & Messages - Steff Chalk & Keith Groya
08:30	10:15	TC-325: Discovering The New Alpha In The DC Market - Fred Barstein
10:15	10:30	Break
10:30	12:30	OP-250: Principles of Persuasion - Noah Goldstein
12:30	01:00	Working Boxed Lunch
01:00	02:15	OP-215: Creating Fiduciary Training for Plan Sponsor Trustees - Bob Rafter
02:15	02:30	Break
02:30	05:45	MB-300: Leadership: The Birkman Method - Michael Sacks
05:45	06:00	Walk to Reception
06:00	07:45	Reception - UCLA Athletics Hall of Fame
07:45		Transportation Depart UCLA

Thursday, November 12th - Day 2

07:00	08:00	Full Breakfast: Served at the Collins Center
08:00	09:30	MB-224: Managerial & Small Business Accounting - Eric Sussman
09:30	09:45	Break
09:45	11:30	MB-345: Integrated Benefits Practice - Fred Barstein & Joe DeNoyior
11:30	12:15	Working Boxed Lunch
12:15	01:30	OP-340: Identifying Opportunity for the Chief Financial Officer - Hugh O'Toole
01:30	01:45	Break
01:45	03:30	OP-232: Decisions Under Risk and Uncertainty - Craig Fox
03:30	03:45	Break
03:45	05:15	MB-260: Thinking on Your Feet: Setting the Stage for Creative Thinking - Iris Firstenberg
05:30		Transportation Depart Collins Center - UCLA
07:00		Dinners with Scholarship Providers

Friday, November 13th - Day 3

06:30	07:30	Hot Breakfast: Served at the W Hotel
07:30	08:50	TC-245: Regulatory Landscape Update - Panel: John Carl, Bob Rafter and Don Trone
08:50	09:00	Break
09:00	10:20	TC-221: LeaderMetrics - Don Trone
10:20	10:30	Closing Remarks & Next Steps - Steff Chalk
10:30	10:45	Break
10:45	11:30	Proctored Campus Exam
11:30	12:00	Break
12:00	02:00	Proctored C(k)P® Designation Exam

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